MARKET-LINKED DEBENTURE VALUATION

Issuer: Reliance Home Finance Limited

Security Details: **Valuation per Rs.100 Face Value**

Series	ISIN Code	Reference Asset	Issue Date*	Maturity Date	Face Value per Debenture	Valuation as on 7th Oct 2020
RHFL M04 Type I	INE217K07364	CNX Nifty Index	30-Jun-15	03-Jul-17**	Rs. 5,00,000	Matured
RHFL M05	INE217K07398	CNX Nifty Index	8-Jul-15	6-Jul-18**	Rs. 5,00,000	Matured
RHFL M06	INE217K07406	CNX Nifty Index	10-Jul-15	13-Jul-17**	Rs. 5,00,000	Matured
RHFL M07	INE217K07414	CNX Nifty Index	30-Jul-15	02-Aug-17**	Rs. 5,00,000	Matured
RHFL M08	INE217K07422	CNX Nifty Index	27-Aug-15	28-Aug-17**	Rs. 5,00,000	Autocalled
RHFL M11 Type I	INE217K07455	CNX Nifty Index	13-Oct-15	11-Jan-18	Rs. 5,00,000	Matured
RHFL M11 Type II	INE217K07463	CNX Nifty Index	13-Oct-15	12-Jan-17	Rs. 5,00,000	Matured
RHFL M12 Type I	INE217K07471	CNX Nifty Index	23-Oct-15	23-Jan-18	Rs. 5,00,000	Matured
RHFL M12 Type II	INE217K07489	CNX Nifty Index	23-Oct-15	23-Oct-17	Rs. 5,00,000	Matured
RHFL M13	INE217K07513	CNX Nifty Index	18-Nov-15	21-Nov-17	Rs. 5,00,000	Matured
RHFL M15	INE217K07547	Nifty 10 Yr Benchmark G-Sec	30-Dec-15	31-Aug-17	Rs. 5,00,000	Matured
RHFL M16	INE217K07554	CNX Nifty Index	22-Jan-16	22-May-19	Rs. 5,00,000	Matured
RHFL M17 Type I	INE217K07562	CNX Nifty Index	29-Jan-16	31-Jan-18	Rs. 5,00,000	Autocalled
RHFL M17 Type II	INE217K07570	CNX Nifty Index	29-Jan-16	31-Jan-18	Rs. 5,00,000	Autocalled
RHFL M17 Type III	INE217K07588	CNX Nifty Index	29-Jan-16	31-Jan-19	Rs. 5,00,000	Autocalled
RHFL M18	INE217K07596	CNX Nifty Index	09-Feb-16	09-Feb-16	Rs. 5,00,000	Autocalled
RHFL M19	INE217K07604	CNX Nifty Index	16-Feb-16	16-Oct-17	Rs. 5,00,000	Matured
RHFL M20 Type I	INE217K07612	CNX Nifty Index	29-Feb-16	31-May-18	Rs. 5,00,000	Matured
RHFL M20 Type II	INE217K07620	CNX Nifty Index	29-Feb-16	1-Jul-18	Rs. 5,00,000	Matured
RHFL M20 Type III	INE217K07638	CNX Nifty Index	29-Feb-16	29-Oct-17	Rs. 5,00,000	Matured
RHFL M21 Type I	INE217K07653	CNX Nifty Index	09-Mar-16	09-Sep-19	Rs. 5,00,000	Matured
RHFL M22 Type I	INE217K07679	CNX Nifty Index	30-Mar-16	30-Sep-19	Rs. 5,00,000	Matured
RHFL M22 Type II	INE217K07687	CNX Nifty Index	30-Mar-16	30-Jul-18	Rs. 5,00,000	Matured
RHFL M22 Type III	INE217K07695	CNX Nifty Index	30-Mar-16	2-Jul-18	Rs. 5,00,000	Matured
RHFL M22 Type IV	INE217K07703	CNX Nifty Index	30-Mar-16	30-Jul-19	Rs. 5,00,000	Matured
RHFL M23 Type II	INE217K07711	CNX Nifty Index	31-Mar-16	01-Oct-19	Rs. 5,00,000	Matured
RHFL M24	INE217K07729	CNX Nifty Index	07-Apr-16	07-Oct-19	Rs. 5,00,000	Matured

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RHFL M25	INE217K07745	CNX Nifty Index	20-Apr-16	20-Jan-18	Rs. 5,00,000	Matured
RHFL M26	INE217K07760	CNX Nifty Index	29-Apr-16	29-Aug-18	Rs. 5,00,000	Matured
RHFL M28 Type I	INE217K07844	CNX Nifty Index	28-Jun-16	28-Aug-17	Rs. 5,00,000	Matured
RHFL M27	INE217K07794	CNX Nifty Index	30-May-16	01-Oct-18	Rs. 5,00,000	Matured
RHFL M29	INE217K07901	CNX Nifty Index	19-Sep-16	19-Mar-20	Rs. 5,00,000	Matured
RHFL M30	NA	CNX Nifty Index	5-Oct-16	6-Jan-20	Rs. 5,00,000	Autocalled
RHFL M33	INE217K07AH3	CNX Nifty Index	3-Feb-17	3-Aug-20	Rs. 5,00,000	Matured
RHFL M34 Type I	INE217K07AK7	CNX Nifty Index	3-Apr-17	5-Oct-20	Rs. 5,00,000	Matured
RHFL M35 Type I	INE217K07AL5	CNX Nifty Index	3-Apr-17	5-Oct-20	Rs. 5,00,000	Matured
RHFL M35 Type II	INE217K07AM3	CNX Nifty Index	11-Apr-17	12-Oct-20	Rs. 5,00,000	25.00
RHFL M34 Type II	INE217K07AL5	Stock Basket	3-Apr-17	5-Oct-20	Rs. 5,00,000	Matured
M31 - Type I	INE217K07984	Nifty 10 Year Benchmark G-Sec (clean price)	1-Dec-16	2-Dec-19	Rs. 5,00,000	Matured
M31 - Type II	INE217K07992	Nifty 10 Year Benchmark G-Sec (clean price)	1-Dec-16	3-Dec-19	Rs. 5,00,000	Matured
M32	INE217K07AA8	Nifty 10 Year Benchmark G-Sec (clean price)	2-Dec-16	2-Dec-19	Rs. 5,00,000	Matured
M/36 - Type I	INE217K07AO9	Stock Basket	5-May-17	5-Nov-20	Rs. 5,00,000	25.00
M/36 - Type II	INE217K07AP6	CNX Nifty Index	5-May-17	5-Nov-20	Rs. 5,00,000	25.00
M/36 - Type III	INE217K07AQ4	CNX Nifty Index	5-May-17	6-May-19	Rs. 5,00,000	Autocalled
M37	INE217K07AT8	CNX Nifty Index	28-Jul-17	28-Jan-21	Rs. 5,00,000	25.00

Issue Date is Deemed Date of Allotment

**Actual maturity could be earlier than the date mentioned in the table above, as it is an auto callable structure*

The company has been downgraded to "D" rating band (sub investment grade), accordingly we have applied an applicable haircut (75%) as per AMFI proposed guidelines and market practices.

DISCLAIMER

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from and/or provided by the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. The Valuation Agent is not responsible for any errors and especially states that it has no financial liability to the issuer / users / investors of the Valuation. In the event of early redemption/buy back/ any other premature exit, the investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.

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CARE Risk Solutions Private Limited

(Formerly known as CARE Kalypto Risk Technologies)

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